

BOARD OF VISITORS Thursday, March 18, 2021

8 a.m. - Call opens for connection testing 8:15 a.m. – Admissions Video 8:30 – 10 a.m. - Virtual Meeting

Welcome and New Business for the Board Mr. Iv Culp, Chair

University Update

Dr. Nido R. Qubein, President

Special Guests

Dr. Angela Bauer, Vice President of Academic Affairs Dr. Buddy Lingle, Dean, Fred Wilson School of Pharmacy

Engagement Opportunities

Christopher Dudley '94, Senior Vice President for Development

Closing Remarks

Mr. Iv Culp, Chair

SAVE THE DATE Board of Visitors Fall Meeting TBD



Board of Visitors Overview

The High Point University Board of Visitors is a group of volunteers who assist the University in a range of activities that help advance the University. Activities may include: student support, advocacy, community engagement, and fundraising. The primary role of Board of Visitors members is to serve as Ambassadors for High Point University within their community.

The Board of Visitors typically meets on campus twice a year, spring and fall. The term of the appointment is three years; most members choose to serve a consecutive term.

Members are invited to attend a variety of University events throughout the year as representatives of HPU. Each member is required to make an annual gift to High Point University. We suggest a leadership gift of \$1,924, but all gifts are important regardless of the size.

Volunteer Expectations

Qualifications:

- 1. Be in agreement with High Point University's mission and vision:
 - The mission of High Point University is to deliver educational experiences that enlighten, challenge, and prepare students to lead lives of significance in complex global communities.
 - The vision of High Point University is to be a nationally prominent, private institution recognized for the excellence of its academic programs, the depth of its values-based culture, the breadth of its inclusiveness, and the strength of its commitment to helping students lead lives of significance.
- 2. Be willing to volunteer the time necessary to assume and perform the responsibilities of a member of the Board of Visitors.
- 3. Be willing to serve as a positive advocate for High Point University within your circles of influence and networks.

Responsibilities:

- 1. Attend and participate fully in Board of Visitors meetings. Meetings occur in the fall and spring of each year.
- 2. Ensure funding for the University by making an annual gift to the HPU Fund for Extraordinary Education.
- 3. Attend at least two High Point University events annually outside of the Board of Visitor meetings. Ideally, invite guests of influence or interest to attend with you. High Point University event attendance might include a career fair, lectures, cultural events, athletic events, or the annual Prayer Breakfast.



Leslie Culp

Board Member Nido and Mariana Qubein Children's Museum

(Scatt Elligtt

Chief Executive Officer and Owner Four Share & Battery Watering Technologies

Joe Fragnito Retired, President and Chief Commercial Officer RJ Reynolds Tobacco Company

HIGH POINT UNIVERSITY

2021-2022 Board of Visitors Fall Slate Nominations

Please submit your nominations to Erica Burroughs at <u>eburroughs@highpoint.edu</u> prior to Wednesday, August 18, 2021 for consideration on the Fall Slate, the final Slate is presented to the Board of Trustees for approval.

Nominee Information

Na	me:			
Bu	siness:			
	le:			
Wo	ork Phone: Home Phone:			
	ll Phone: Email:			
1.	May we disclose your name when confirming the nomination? \Box Yes \Box No			
2.	Have you discussed the expectations of volunteer membership with your nominee? \Box Yes \Box No			
3.	. What qualities does this individual possess that would make him/her a valuable addition to the Boar of Visitors?			
No	minator Information			
TAO	Nominator Information			

Name:			
Work Phone:	Home Phone:		
Cell Phone:	Email:		

HIGH POINT UNIVERSITY Premier Life Skills University

High Point University Board of Visitors members are encouraged to give an annual leadership gift of \$1,924 or above. I would like to invest in the mission of High Point University by giving a gift at the following level:

Silver \$10,000-\$24,999	\$		
Bronze \$5,000-\$9,000	\$		
Purple \$1,924-\$4,999	\$		
Other	\$		
	Total Gift: \$		
Please designate my gift as follows:			
Signature:	Date:		
Name:			
Email(s):	Cell Phone(s):		
Address:			
City: State:Zip:			
Matching gift company:			
Check Enclosed (Please make checks payable t	o High Point University)		
— Credit Card (Credit Card gifts may also be ma	de at engage.highpoint.edu/bov)		
□One-time Gift			
☐ Monthly Gift	Amount per month \$		
(Must begin on the 1st of 15th of the month)	Start date/ # of months		
\Box Sustaining Gift (until further notice)	Amount per month \$		
(Must begin on the 1st of 15th of the month)	Start date/ # of months		
□ Visa □ Master Card □ D	iscover 🗌 American Express		
Name on Card:			
Card Number:	Exp. Date:/		
Signature:	Date:		
I have included considered HPU in my estate	plans		

□ Please contact me to further discuss planned giving options



#DayforHPU Tuesday, March 23, 2021



Arena Tours Wednesday, March 31, 2021 or Thursday, April 1, 2021







CAREERAND PROFESSIONAL DEVELOPMENT PARTNERSHIPS

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Trainin former

The Office of Career and Professional Development encourages students to obtain internship experience through their time at High Point University. Internship experience provides students with an opportunity to explore career paths, gain valuable skills and learn about specific industries. We value alumni, family and friends who wish to support today's HPU students as they pursue their career goals and prepare for lives of significance.

PARTNERSHIP OPPORTUNITIES



FIND ONE

Locate an established internship at your organization and share it with our Career and Professional Development Team. Your willingness to share information, review application materials, assist in interview preparation, or steward an application through the hiring process can help HPU students stand out in the application process.

FORM ONE

If your organization does not have an internship program, create a new opportunity for a High Point University student using our guidelines for employers at highpoint.edu/careerinternships. To share information about an internship or for assistance forming an internship, please contact Faith Cochran, Assistant Director of Career and Professional Development, at careerservices@highpoint.edu or 336-841-9169.

FUND ONE

With a tax-deductible gift of \$100,000 or more, you may establish an endowed fund to assist HPU students with the cost of living expenses associated with pursuing internships. Gifts may be made in the form of a one-time payment or multi-year pledge, and will make annual funding available in perpetuity. **To learn more about this opportunity, please contact McKennon Shea, Assistant VP for Development, at mckennon@highpoint.edu or 336-841-9641.**





FORM AN INTERNSHIP

Identify What Type of Intern Would be the Best Fit

- Determine intern's responsibilities
- Consider requirements- specific major, class level, GPA, etc.

Decide Whether the Role Will be Paid or Unpaid

- Review Department of Labor Laws
- Differentiate between academic credit vs. not for credit
- Paid internships usually attract stronger candidates

Create a Timeline

- Begin intern search at least three months in advance
- Internships are offered spring, summer and fall semesters

Recruit High Point University students

- Attend the HPU Career and Internship Expo
- Register with Purple Briefcase: purplebriefcase.com

Land an Extraordinary Intern

- Contact Career and Professional Development to announce your news
- Reach out to careerservices@highpoint.edu or call 336-841-9169 with additional questions

INTERNSHIP HOST EXPECTATIONS

- Host must provide a safe workplace and adequate training and supervision
- In collaboration with the intern, host will determine the duration and hours of the internship. Internship can be part-time or full-time and can range in duration to meet the organization's needs
- Hosts must have at least one full-time employee who can supervise the intern
- The workplace cannot be located in a private home
- Hosts must have a harassment discouragement policy, and inform the intern of the policy
- Host must follow state, federal and workplace standard acts



VISIT QUBEINARENA.COM OR CALL 866-GOHPU20



ENDOWING OUR FUTURE

WHY GIVE TO OUR ENDOWMENT?

The purpose of High Point University's endowment fund is to financially sustain our mission of educating students to lead lives of significance in a fast-changing world. HPU asks for your help increasing our endowment to ensure that the activities most vital to our identity will be securely funded in the years to come. An endowment fund yields an annual payment, or "draw" (4% of a fund's average value, for HPU). This draw is less than investment earnings in most years, allowing the fund to impact today's students while growing in perpetuity, impacting tomorrow's as well.

HIGH POINT UNIVERSITY The Premier Life Skills University

ENDOWING OUR FUTURE It's easy as 1, 2, 3!

1. A GIFT NOW

A gift of **cash**, or **stock**, or even a life insurance policy, has important results right away.

You receive several advantages from an immediate gift:

A. An **immediate and significant income tax deduction**, generally for the full value of the gift.

B. An immediate impact on our mission and on your legacy.

You might not always be able to use your entire deduction in the year of the gift, but can generally use the deduction in any of the next five years.

2. A GIFT LATER

Many people find that a gift in their will, or through a **retirement account** or **insurance policy** is the best way for them to give

A. Such a gift **costs you nothing during your lifetime**.

B. A gift made this way is revocable, so that you can change your mind if circumstances change.

3. A GIFT THAT GIVES BACK TO YOU!

Charitable life income plans such as the charitable gift annuity and charitable remainder trust enable you to make a further gift to endow our work while protecting or enhancing your current financial security. In exchange for your charitable gift, you reap multiple benefits:

- Receive lifetime payments (for you and your spouse).
- Generate a current income tax deduction.
- Bypass all or a portion of the capital gains on appreciated assets.
- Make a future gift upon your passing to endow your work.

GIVING INSURANCE OR RETIREMENT ACCOUNTS

In addition to "traditional" bequests made through your will or trust, you can use **beneficiary designations** to give a **retirement account** or **insurance policy** to HPU.

It is typically easier to make a gift by completing a beneficiary designation form provided by your account administrator than it is to visit your attorney and update your will.

Give from a retirement account to AVOID PROBATE— Whatever you give by designating HPU as a final beneficiary of your IRA or 401k will not go through the costly and time-consuming probate process.

Give from a retirement account and reap TAX SAVINGS- *Gifts to HPU from your IRA or 401k will avoid income tax otherwise owed on withdrawals.* If you have a taxable estate, your estate will also receive a charitable deduction, saving estate taxes. The combined tax savings could be upwards of 60%

Beneficiary designations of life insurance policies and retirement accounts are **revocable** and can be modified at any time during your lifetime

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for more information specific to your situation.

For more information about endowment, please contact Bradley Purcell, Director of Gift Planning, at (366) 841-9214 or bpurcell@highpoint.edu