



# HIGH POINT UNIVERSITY

## CHARITABLE GIVING OPTIONS

**NEW INFORMATION AS OF OCTOBER 7, 2020**  
*Please discard previous instructions*

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### **Wire Transfers**

Gifts may be wired directly to:

**PINNACLE BANK**  
150 3rd Avenue South  
Nashville, TN 37201  
P: (615) 744-3700

**Name on Account:** High Point University  
**University Routing Number:** 064008637  
**Account Number:** 40012204

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### **Transfer of Securities**

Gifts may be made to High Point University using shares of publicly-traded securities.

If securities are **held electronically**:

Your bank or broker may transfer stock to HPU's brokerage account with the following information below. It is important that the bank or broker contact the Office of Institutional Advancement at (336) 841-9127. The phone call will enable us to match your name with the correct stock gift.

<b>Account Name:</b>	High Point University	
<b>Tax ID:</b>	56-0529999	
<b>Brokerage:</b>	BB&T Scott and Stringfellow	
<b>Account Number:</b>	7369-7249	
<b>DTC Number:</b>	0702	
<b>Contact:</b>	Scott A. Tilley, CFA	Vicki Bertholomey
	<a href="mailto:Stilley@bbtscottstringfellow.com">Stilley@bbtscottstringfellow.com</a>	<a href="mailto:vbertholomey@bbtscottstringfellow.com">vbertholomey@bbtscottstringfellow.com</a>
	P: (336) 889-1126	P: (336) 889-1127

If securities are **held in certificate form**:

Please send by first-class mail or hand deliver the **unendorsed** certificate(s) along with a letter of transmittal which includes your name, address and where you want your gift designated. Send to:

Christopher H. Dudley '94  
Senior Vice President for Development  
cdudley@highpoint.edu  
P: (336) 841-4530  
F: (336) 888-6379

High Point University  
One University Parkway  
Drawer 29  
High Point, NC 27268

## **Direct Debit (ACH)**

A direct debit transaction, or series of transactions, from a checking or savings account may be set up by providing a voided check or a letter from a bank verifying the account holder's name, bank routing number and account number.

This information may be mailed to:

Christopher H. Dudley '94  
Senior Vice President for Development  
High Point University  
One University Parkway, Drawer 29  
High Point, NC 27268

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## **Mail**

Checks may be made payable and mailed to:

High Point University  
One University Parkway, Drawer 29  
High Point, NC 27268

## **Phone**

To make a credit card gift by phone, please contact the Office of Institutional Advancement at (336) 841-9127.

## **Online**

To make a gift online, please visit [engage.highpoint.edu/give](https://engage.highpoint.edu/give)

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## **IRA Charitable Rollover**

For those who are 70½ or above and must take a required minimum distribution prior to December 31, you may distribute up to \$100,000 as a charitable rollover to HPU. This may be used to satisfy the current balance due on your pledge payment schedule or increase your giving for the calendar year. Please contact your IRA plan administrator to make a gift from your IRA to High Point University. *Note that IRA charitable rollover gifts do not qualify for a charitable deduction.*

For questions, please contact:

Christopher H. Dudley '94  
Senior Vice President for Development  
[cdudley@highpoint.edu](mailto:cdudley@highpoint.edu)  
P: (336) 841-4530  
F: (336) 888-6379

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