



HIGH POINT UNIVERSITY

CHARITABLE GIVING OPTIONS

NEW INFORMATION AS OF OCTOBER 15, 2024
Please discard previous instructions

Wire or ACH Transfers

Gifts may be wired directly to:

PINNACLE BANK
150 3rd Avenue South
Nashville, TN 37201
P: (615) 744-3700

Name on Account: High Point University
University Routing Number: 064008637
Account Number: 40012204

Transfer of Securities

Gifts may be made to High Point University using shares of publicly traded securities.

If securities are **held electronically**:

Your bank or broker may transfer stock to HPU's brokerage account with the following information below. It is important that the bank or broker contact the Office of Institutional Advancement at (336) 841-9127. The phone call will enable us to match your name with the correct stock gift.

Account Name:	High Point University	
Tax ID:	56-0529999	
Brokerage:	National Financial Services LLC	
Account Number:	WA7-116672	
DTC Number:	0226	
Contact:	Scott A. Tilley, CFA scott.tilley@truist.com P: (336) 889-1126	Vicki Bertholomey Vicki.Bertholomey@truist.com P: (336) 889-1127

Direct Debit (ACH)

A direct debit transaction, or series of transactions, from a checking or savings account may be set up by providing a voided check or a letter from a bank verifying the account holder's name, bank routing number and account number.

This information may be mailed to:
Dr. McKennon Shea
Vice President for Development
High Point University
One University Parkway, Drawer 29
High Point, NC 27268

Mail

Checks may be made payable and mailed to:

High Point University
One University Parkway, Drawer 29
High Point, NC 27268

Phone/Fax

To make a credit card gift by phone, please contact the Office of Institutional Advancement at (336) 841-9127.

Fax: (336) 888-6379

Online

To make a gift online, please visit engage.highpoint.edu/give

IRA Charitable Rollover/Qualified Charitable Donation (QCD)

If you are age 70 1/2+, you may withdraw up to \$100,000 each year from your IRA without federal income tax as a qualified charitable donation (QCD) to High Point University. This QCD may count toward your annual required minimum distribution (RMD) from your IRA if you are age 73+. It may also satisfy the current balance due on your pledge and increase your giving for the calendar year.

Since an IRA charitable rollover gift (QCD) will avoid federal income tax without qualifying for a charitable deduction, you avoid federal income tax even if you take the standard deduction. A QCD must be payable direct from your IRA to High Point University, so please instruct your IRA custodian to send your gift directly to High Point University, One University Parkway, Drawer 29, High Point, NC 27268.

For questions, please contact:

Dr. McKennon Shea
Vice President for Development
mckennon@highpoint.edu
Ph: (336) 841-9856